

# Some of your clients could bring more money home.

By asking them a few simple questions you can help them get a break: a tax break!

Use the simple benefits screening tool on the back of this card to identify some of the benefits they may be entitled to.

For more information, please call **905.791.7800** ext. **7394**.



## **Benefits Screening Tool:** Responses may indicate eligibility for tax credits or benefits

**1. Do you ever have difficulty making ends meet at the end of the month?**

Yes No Don't know/Prefer not to answer

Client may be eligible for GST/HST credit payment or working tax benefit

**2. Did you file your taxes last year?**

Yes No Don't know/Prefer not to answer

Client may be eligible for free tax services depending on income—referral to community or Region's tax clinics if household income is under \$52,500 (Income threshold dependant on family size).

**3. Are you or anyone in your household living with a physical or mental health disability?**

Yes No Don't know/Prefer not to answer

Client may be eligible for disability tax credit and related deductions

**4. How many people live in your household?**

1 2 3 4 5 6 7 or more Don't know/  
Prefer not to answer

Client may be eligible for GST/HST credit payment or working tax benefit

**5. Do you have full or shared custody of any children under the age of 18 living with you or are you expecting a child?**

Yes No Don't know/Prefer not to answer

Client may be eligible for Canada child benefit. Working age children may be eligible for GST/HST credit payment